## Exhibit C SERIES 2021-1 MONTHLY DISTRIBUTION DATE INFORMATION CERTIFICATE

This Monthly Distribution Date Information Certificate (the "Certificate") is being provided by the North Texas Higher Education Authority, Inc. (the "Authority") pursuant to Section 5.04(c) of the Indenture of Trust, dated as of September 1, 2021 (the "Indenture"), among the Authority, BOKF, NA, as eligible lender trustee, and BOKF, NA, as trustee (the "Trustee"). All capitalized terms used in this Certificate and not otherwise defined shall have the same meanings as assigned to such terms in the Indenture.

## **Benchmark Replacement**

The Benchmark Replacement Date due to the cessation of LIBOR was June 30, 2023. The Benchmark Replacement to be used on each Determination Date after the Benchmark Replacement Date is 1M CME Term SOFR, and the Benchmark Replacement Adjustment is 0.11448%. [The first Determination Date on which 1M CME Term SOFR will be determined is July 21, 2023 and 1M CME Term SOFR plus an adjustment of 0.11448% will be utilized to determine interest accrued during the Interest Accrual Period commencing on July 25, 2023 and ending on August 24, 2023.]

## **Monthly Distribution Date**

Pursuant to this Certificate, the Authority hereby directs the Trustee to make the deposits and distributions to the Persons or to the account specified below by 3:00 p.m. (New York City time) on <a href="December 26, 2024">December 26, 2024</a> (the "Monthly Distribution Date"). The Authority hereby certifies that such deposits and distributions are in accordance with Section 5.04(c) of the Indenture, and that such deposits and distributions are made to the extent of (a) the amount of Available Funds received during the immediately preceding Collection Period in the Collection Fund (or, if necessary, other Available Funds on deposit in the Collection Fund as provided in Section 5.04(c) of the Indenture), (b) the amount transferred from the Department SAP Rebate Fund pursuant to Section 5.06 of the Indenture, (c) the amount transferred from the Reserve Fund pursuant to Section 5.05(b), (c) and (d) of the Indenture and (d) the amount transferred from the Capitalized Interest Fund pursuant to Section 5.03 of the Indenture.

Avail	able Funds for the Collection Period Preceding the Monthly Distri	oution Date:		\$ 4,968,007.09
The A	Authority provides the following information to the Trustee: Amounts required to be paid under any applicable Joint Sharing Agreement or amounts deposited in the Collection Fund which represent amounts that are allocable to Eligible Loans which are not pledged as part of the Trust Estate		\$	
(ii)	(A) The Trustee Fee to the Trustee     Any unpaid Trustee Fees due to the Trustee from prior     (B) Monthly Distribution Dates		\$ \$	
(iii)	(A) The Servicing Fee due to the Master Servicer Any unpaid Servicing Fees due to the Master Servicer from prior Monthly Distribution Dates	\$	101,380.29 \$	
(iv)	(A) The Administration Fee to the Administrator Any unpaid Administration Fees due to the Administrator from prior Monthly Distribution Dates	\$	70,966.20	
(v)	Amount required to pay to the Class A-1A Noteholders, on a pro rata basis with the Class A-1B Noteholders, the Class A-1A Noteholders' Interest Distribution Amount payable on such Monthly Distribution Date	_\$	42,321.25	
	Amount required to pay to the Class A-1B Noteholders, on a pro rata basis with the Class A-1A Noteholders, the Class A-1B Noteholders' Interest Distribution Amount payable on such Monthly Distribution Date	\$	953,001.80	
(vi)	Amount required to pay to the Class B Noteholders, on a pro rata basis, the Class B Noteholders' Interest Distribution Amount payable on such Monthly Distribution Date	\$	50,824.41	
(vii)	Amount required to deposit to (to transfer from) the Reserve Fund the amount, if any, necessary to reinstate the balance of the Reserve Fund up to the Specified Reserve Fund Balance	_\$	(14,976.18)	
(viii)	(A) The Catch-up Principal Distribution Amount to the Class A- 1B Noteholders <sup>1</sup> The Principal Distribution Amount to the Class A-1A	\$	-	
	(B) Noteholders on a pro rata basis with the Class A-1B Noteholders (based on the aggregate principal amount of Class A Notes Outstanding) until paid in full	\$	523,000.00	
	(C) The Principal Distribution Amount to the Class A-1B Noteholders on a pro rata basis with the Class A-1A Noteholders (based on the aggregate principal amount of Class A Notes Outstanding) until paid in full	\$	3,241,000.00	
	(D) The Principal Distribution Amount to the Class B Noteholders (until paid in full)	\$	-	

(A) If a Principal Acceleration Trigger is in effect or (B) on and after October, 2031, supplemental payments of principal on the
 (ix) Notes then Outstanding in the same order and priority as is set forth in clause (viii) above until the principal amount of the Notes is paid in full

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	Amounts required to pay Carryover Servicing Administration Fees, if any	and \$	-		
(xi)	If the Financed Eligible Loans are not released pursuant to the optional release, supplementa principal on the Notes then Outstanding in the priority as is set forth in clause (viii) above untamount of the Notes is paid in full	l payments of same order and			
` ,	Pay to the Residual Certificateholders all rema	aining funds			
Total of all iter	ns being distributed ( (i) to (xii) )			\$	4,967,517.77
Pool Balance Distribution Da	as of the end of the Collection Period precedinate	g the Monthly		\$	265,069,377.66
	ds remaining for the Collection Period precedir ate to which this Certificate applies	ng the Monthly		\$	489.32
Fund	Transfers				
Pursu	ant to this Certificate, if applicable, the Authori	ty further hereby directs the Trusto	ee to withdraw from:		
	the Capitalized Interest Fund for deposicient Available Funds in the Collection Fund to e Loans from a Servicer or any Guaranty Ager, representing the amount required to	make the transfers required by S ncy) and 5.04(c)(i) through (vi) of t	Sections 5.04(b) (other the Indenture, and (ii)	than transfe an amount e	rs to repurchase qual to
make and 5.	the Reserve Fund for deposit to the Co dized Interest Fund, an amount equal to \$ the transfers required by Sections 5.04(b) (oth 04(c)(i) through (vi) of the Indenture, and (ii) a less of the Specified Reserve Fund Balance.	, representing the amount er than transfers to repurchase E	t of insufficient Availat ligible Loans from a S	ole Funds in t ervicer or an	ne Collection Fund to Guaranty Agency)
with th	Authority hereby certifies that the information s are provisions of the Indenture and that the Trus ation contained herein.				
IN W	TITNESS WHEREOF, the Authority has caused	this Certificate to be duly execut	ed and delivered as o	f the date wri	tten below.
			Dated:		
Total assets fr	Total Parity rom bal sht 282,242,1	13.77 111.73%	By:		
Total liabs from	m bal sht 252,605,5		·		Higher Education
	Senior Parity			Authority, Inc	<b>:.</b>

				Datea.	
	Total Parity				
Total assets from bal sht		282,242,113.77	111.73%	By:	
Total liabs from bal sht		252,605,532.47			Executive Director
					North Texas Higher Education
	Senior Parity				Authority, Inc.
Total assets from bal sht		282,242,113.77	116.29%		
Liabs from bal sht (less sub debt)		242,705,681.55			

	2021-1 A-1A	2021-1 A-1B	2021-1 B
Ending Note Balance of each class (after prior distribution)	33,857,000.00	209,915,000.00	10,000,000.00
Ending Note Balance of each class (after current distribution)	33,334,000.00	206,674,000.00	10,000,000.00
	-		
Student Loan Principal Balance	243,312,694.23		
Accrued Interest to be Capitalized	8,318,417.25		
Reserve Fund after distribution (as of the distribution day)	1,903,290.00		
Capitalized Interest Account	11,520,000.00	_	
POOL BALANCE (adjusted) AS SHOWN ON PAGE 2	265,054,401.48		
Decay of Council before distribution (see all lest deve of collection region)	1 040 266 40		
Reserve Fund before distribution (as of last day of collection period)	1,918,266.18		
Accrued Interest Receivable	2,479,688.21		
Consolidation Loans \$ amount – Ending Balance	147,215,645.36		
In School \$ amount – Ending Balance	56,710.88		
Grace \$ amount – Ending Balance	65,108.26		
31-60 Delinquent \$ amount – Ending Balance	6,496,719.70		
61-90 Delinquent \$ amount – Ending Balance	3,202,775.47		
91-120 Delinquent \$ amount – Ending Balance	1,641,330.14		
121-150 Delinquent \$ amount – Ending Balance	1,834,365.14		
151-180 Delinquent \$ amount – Ending Balance	864,255.29		
181-210 Delinquent \$ amount – Ending Balance	1,898,378.48		
211-240 Delinquent \$ amount – Ending Balance	644,975.53		
241-270 Delinquent \$ amount – Ending Balance	1,132,904.98		
271+ Delinquent \$ amount – Ending Balance	2,012,114.83		
Total delinquent loans	19,727,819.56	]	
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Forbearance \$ amount – Ending Balance	12,430,791.92		
Deferment \$ amount – Ending Balance	7,044,495.69		
Claims \$ amount – Ending Balance	1,973,871.80		